

**Fortis Healthcare Limited**

Tower-A, Unitech Business Park, Block-F,
South City 1, Sector – 41, Gurgaon,
Haryana – 122 001 (India)

Tel : 0124 492 1033

Fax : 0124 492 1041

Emergency : 105010

Email : secretarial@fortishealthcare.com

Website : www.fortishealthcare.com

FHL/SEC/2025-26

July 31, 2025

The National Stock Exchange of India Ltd.
Scrip Symbol: FORTIS

BSE Limited
Scrip Code:532843

Sub.: Disclosure under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (SEBI Listing Regulations)

Dear Sir/ Ma'am,

In terms of Regulation 30 of SEBI Listing Regulations read with SEBI Master Circular dated November 11, 2024 and in continuation of our intimation dated June 30, 2023, we would like to inform you that the composite scheme of arrangement between International Hospital Limited, Fortis Hospitals Limited and Fortis Hospotel Limited (each of which is a direct / indirect wholly-owned subsidiary of the Company) and their respective shareholders and creditors ("**Scheme of Arrangement**"), has been approved by Hon'ble NCLT, New Delhi on May 9, 2025 and by the Hon'ble NCLT, Chandigarh on July 30, 2025. The appointed date for the Scheme of Arrangement is April 01, 2023. The details required under the SEBI Master Circular dated November 11, 2024 are set out in **Annexure A**.

The certified copy of the order of Hon'ble NCLT, Chandigarh is awaited. The Scheme of Arrangement shall become effective once the certified copy of the order of the Hon'ble NCLT, Chandigarh, is filed with the Registrar of Companies.

The date and time of receiving the Order is July 31, 2025 at 5:08 PM (IST).

This is for your information and record.

Thanking you,
Yours sincerely,
For **Fortis Healthcare Limited**

Satyendra Chauhan
Company Secretary & Compliance Officer
M. No. – A14783

Encl: a/a

FORTIS HEALTHCARE LIMITED

Regd. Office : Fortis Hospital, Sector 62, Phase – VIII, Mohali – 160062

Tel : 0172-5096001, Fax : 0172-5096221, CIN : L85110PB1996PLC045933


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Annexure-A

Name of the entity, forming part of the amalgamation/merger, details in brief such as, size, turnover etc	Particulars	International Hospital Limited (“IHL”)	Fortis Hospitals Limited (“FHsL”)	Fortis Hospotel Limited (“FHTL”)
	Paid up capital (as of March 31, 2025) In Million	3,396.31	799.88 (including CCPS)	5,611.70
	Turnover in INR million (Revenue from Operations) (as of March 31, 2025)	4,692.00	41,632.72	3,973.54
Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”	Each of International Hospital Limited, Fortis Hospitals Limited and Fortis Hospotel Limited are direct / indirect wholly-owned subsidiaries of the Company. In terms of General Circular No. 30/2014 dated July 17, 2014, issued by the Ministry of Corporate Affairs, the requirements under Section 188 of the Companies Act, 2013 will not apply to this scheme of arrangement. Further, the provisions in respect of related party transactions will not apply to this scheme of arrangement pursuant to Regulation 23(5)(b) of the SEBI (LODR) Regulations, 2015.			
Area of business of the entity(ies)	Healthcare			
Rationale for amalgamation / merger	Rationalisation of the complex corporate group structure of the Company that had been created on account of certain legacy issues of the past, with a view to foster commercial expediency, and reduce administrative, operational and financial inefficiencies.			
In case of cash consideration – amount or otherwise share exchange ratio	IHL shall allot 191 equity shares of INR 100 each in IHL for every 237 CCPS of INR 10 each held as fully paid up in FHsL. FHTL shall allot 713 equity shares of INR 10 each in FHTL for every 329 equity shares of INR 10 each held as fully paid up in FHsL.			
Brief details of the change in shareholding pattern (if any) of the listed entity	Not Applicable.			

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